

1.) CORPORATION NAME:

DUE DATE: **1/31/2012**

Merrill Lynch Commercial Finance Corp.

SCC ID NO: **F1537119**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 COX RD STE 301

GLEN ALLEN, VA 23060-6802

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	3,000
PREFER	4,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 150 N COLLEGE ST
NC1-028-17-06

CITY/ST/ZIP: CHARLOTTE, NC 28255-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

OFFICER DIRECTOR

NAME: DONNA DESOUZA
TITLE: VICE PRESIDENT
ADDRESS: 150 N COLLEGE ST
NC1-028-17-06
CITY/ST/ZIP/CO: CHARLOTTE, NC 28255-

OFFICER DIRECTOR

NAME: KERRIE CAMPBELL
TITLE: CEO
ADDRESS: 150 N COLLEGE ST
NC1-028-17-06
CITY/ST/ZIP/CO: CHARLOTTE, NC 28255-

OFFICER DIRECTOR

NAME: ERIC BILLINGS
TITLE: SECRETARY
ADDRESS: 150 N COLLEGE ST
NC1-028-17-06
CITY/ST/ZIP/CO: CHARLOTTE, NC 28255-

OFFICER DIRECTOR

NAME: PATRICIA A CLEMENT
TITLE: CFO
ADDRESS: 150 N COLLEGE ST
NC1-028-17-06
CITY/ST/ZIP/CO: CHARLOTTE, NC 28255-

		<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	KATHLEEN SOWA		
TITLE:	DIRECTOR		
ADDRESS:	150 N COLLEGE ST		
	NC1-028-17-06		
CITY/ST/ZIP/CO:	CHARLOTTE, NC 28255-		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ DONNA DESOUZA</u>	DONNA DESOUZA, VICE	<u>1/11/2012</u>
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	<u>PRESIDENT</u> PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.