

1.) CORPORATION NAME: Monmouth Real Estate Investment Corporation 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX RD STE 301 GLEN ALLEN, VA 23060-6802 3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY 4.) STATE OR COUNTRY OF INCORPORATION: MD	DUE DATE: 3/31/2013 SCC ID NO: F1543422 5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">CLASS</th> <th style="text-align: left;">AUTHORIZED</th> </tr> </thead> <tbody> <tr> <td>COMMON</td> <td>70,000,000</td> </tr> <tr> <td>PREFER</td> <td>2,139,750</td> </tr> <tr> <td>OTH</td> <td>5,000,000</td> </tr> </tbody> </table>	CLASS	AUTHORIZED	COMMON	70,000,000	PREFER	2,139,750	OTH	5,000,000
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COMMON	70,000,000								
PREFER	2,139,750								
OTH	5,000,000								

6.) PRINCIPAL OFFICE ADDRESS: ADDRESS: 3499 ROUTE 9 NORTH SUITE 3-C CITY/ST/ZIP: FREEHOLD, NJ 07728	
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7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: EUGENE W LANDY TITLE: PRESIDENT ADDRESS: 3499 RTE 9 N, STE 3-C CITY/ST/ZIP/CO: FREEHOLD, NJ 07728	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: ANNA T CHEW TITLE: TREASURER ADDRESS: 3499 RTE 9 N STE 3-C CITY/ST/ZIP/CO: FREEHOLD, NJ 07728	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: KEVIN MILLER TITLE: CFO ADDRESS: 3499 RTE 9 N, STE 3-C CITY/ST/ZIP/CO: FREEHOLD, NJ 07728	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
NAME: MICHAEL P LANDY TITLE: COO ADDRESS: 3499 RTE 9 N, STE 3-C CITY/ST/ZIP/CO: FREEHOLD, NJ 07728	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: Samuel A. Landy TITLE: DIRECTOR ADDRESS: 3499 Rt. 9N, Ste. 3-C CITY/ST/ZIP/CO: Freehold, NJ 07728	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ EUGENE W LANDY	EUGENE W LANDY, PRESIDENT	2/6/2013
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.