

1.) CORPORATION NAME:

AMERICAN MEDICAL AND LIFE INSURANCE COMPANY

DUE DATE: **3/31/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CORPORATION SERVICE COMPANY
Bank of America Center, 16th Floor
1111 East Main Street**

SCC ID NO: **F1557620**

RICHMOND, VA 23219

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	100,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

RICHMOND CITY

4.) STATE OR COUNTRY OF INCORPORATION:

NY

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 8 WEST 38TH ST
STE 1002

CITY/ST/ZIP: NEW YORK, NY 10018

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME:	MICHAEL MURPHY	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	PRESIDENT		
ADDRESS:	8 WEST 38TH ST		
	STE 1002		
CITY/ST/ZIP/CO:	NEW YORK, NY 10018		

NAME:	ROBERT OSTRANDER	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	EXEC VP		
ADDRESS:	8 WEST 38TH ST		
	STE 1002		
CITY/ST/ZIP/CO:	NEW YORK, NY 10018		

NAME:	JOHN OLLIS	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	CEO		
ADDRESS:	8 WEST 38TH ST		
	STE 1002		
CITY/ST/ZIP/CO:	NEW YORK, NY 10018		

NAME:	RACHEL AMALFITANO	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	CFO		
ADDRESS:	8 WEST 38TH ST		
	STE 1002		
CITY/ST/ZIP/CO:	NEW YORK, NY 10018		

NAME:	MEDINA KATURA JETT	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	GENERAL COUNSEL		
ADDRESS:	8 WEST 38TH STREET		
	SUITE 1002		
CITY/ST/ZIP/CO:	NEW YORK, NY 10018		

NAME:	KATHERINE DOUGHTY PHILLIPS	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	COMPLIANCE OFF		
ADDRESS:	8 WEST 38TH STREET		
CITY/ST/ZIP/CO:	SUITE 1002 NEW YORK, NY 10018		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ RACHEL AMALFITANO	RACHEL AMALFITANO, CFO	5/16/2012
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.