

1.) CORPORATION NAME:

**Amplify Education, Inc.**

DUE DATE: **7/31/2014**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CORPORATION SERVICE COMPANY  
Bank of America Center, 16th Floor  
1111 East Main Street**

SCC ID NO: **F1595257**

**RICHMOND, VA**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	36,000,000
PREFER	17,395,850

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

**RICHMOND CITY**

4.) STATE OR COUNTRY OF INCORPORATION:

**DE**

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 55 WASHINGTON ST  
9TH FLOOR

CITY/ST/ZIP: BROOKLYN, NY 11201

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME:	RICHARD A MORRIS	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	VICE PRESIDENT		
ADDRESS:	55 WASHINGTON STREET		
CITY/ST/ZIP/CO:	9TH FLOOR BROOKLYN, NY 11201		

NAME:	LAWRENCE J BERGER	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	CHAIRMAN		
ADDRESS:	55 WASHINGTON STREET		
CITY/ST/ZIP/CO:	9TH FL BROOKLYN, NY 11201		

NAME:	JOSHUA H REIBEL	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	CEO		
ADDRESS:	55 WASHINGTON STREET		
CITY/ST/ZIP/CO:	9TH FL BROOKLYN, NY 11201		

NAME:	JOEL KLEIN	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	1211 AVE OF THE AMERICAS		
CITY/ST/ZIP/CO:	NEW YORK, NY 10036		

NAME:	ROBERT THOMSON	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	1211 AVE OF THE AMERICAS		
CITY/ST/ZIP/CO:	NEW YORK, NY 10036		

NAME: SAMEER MEHTA TITLE: DIRECTOR ADDRESS: 55 Washington Street CITY/ST/ZIP/CO: Brooklyn, NY 11201	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
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NAME: LASZLO KOPITS TITLE: SECRETARY ADDRESS: 55 WASHINGTON STREET CITY/ST/ZIP/CO: BROOKLYN, NY 11201	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ RICHARD A MORRIS SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	RICHARD A MORRIS, VICE PRESIDENT PRINTED NAME AND CORPORATE TITLE	5/13/2014 DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.