

1.) CORPORATION NAME:

**MHI Hospitality TRS Holding, Inc.**

DUE DATE: **12/31/2011**

SCC ID NO: **F1611401**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

**AUTH IN VI**

**CT CORPORATION SYSTEM**

**4701 COX RD STE 301**

**GLEN ALLEN, VA 23060-6802**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	1,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

**HENRICO COUNTY**

4.) STATE OR COUNTRY OF INCORPORATION:

**MD**

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 410 WEST FRANCIS ST

CITY/ST/ZIP: WILLIAMSBURG, VA 23185-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: WILLIAM ZAISER  
TITLE: EXEC VP/T/CFO  
ADDRESS: 11200 ROCKVILLE PIKE  
#130  
CITY/ST/ZIP/CO: ROCKVILLE, MD 20852-

OFFICER

DIRECTOR

NAME: ANDREW SIMS  
TITLE: CEO  
ADDRESS: 410 WEST FRANCIS ST  
CITY/ST/ZIP/CO: WILLIAMSBURG, VA 23185-4046

OFFICER

DIRECTOR

NAME: DAVID R FOLSOM  
TITLE: PRESIDENT  
ADDRESS: 410 WEST FRANCIS STREET  
CITY/ST/ZIP/CO: WILLIAMSBURG, VA 23185-

OFFICER

DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ WILLIAM ZAISER

WILLIAM ZAISER, EXEC VP/T/CFO

12/8/2011

SIGNATURE OF DIRECTOR/OFFICER  
LISTED IN THIS REPORT

PRINTED NAME AND CORPORATE  
TITLE

DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.