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| SCC eFile | 2013 ANNUAL REPORT COMMONWEALTH OF VIRGINIA STATE CORPORATION COMMISSION | 213562077 |
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| 1.) CORPORATION NAME: RREEF America REIT II Corp. VVV 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX ROAD, SUITE 285 GLEN ALLEN, VA 3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY 4.) STATE OR COUNTRY OF INCORPORATION: MD | DUE DATE: 5/31/2013 SCC ID NO: F1630401 5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLASS</td> <td style="width:50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>1,000</td> </tr> </table> | CLASS | AUTHORIZED | COMMON | 1,000 |
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| COMMON | 1,000 | | | | |

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| 6.) PRINCIPAL OFFICE ADDRESS: ADDRESS: 222 SOUTH RIVERSIDE PLAZA, SUITE 2500 CITY/ST/ZIP: CHICAGO, IL 60606-6114 |
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| 7.) DIRECTORS AND PRINCIPAL OFFICERS: | All directors and principal officers must be listed. An individual may be designated as both a director and an officer. |
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| NAME: W TODD HENDERSON TITLE: PRESIDENT ADDRESS: 345 PARK AVE 25TH FL CITY/ST/ZIP/CO: NEW YORK, NY 10154-0004 | <input checked="" type="checkbox"/> | OFFICER | <input checked="" type="checkbox"/> | DIRECTOR |
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| NAME: JOSEPH S CAPPELLETTI TITLE: VP/TREAS ADDRESS: 101 CALIFORNIA ST 26TH FL CITY/ST/ZIP/CO: SAN FRANCISCO, CA 94111 | <input checked="" type="checkbox"/> | OFFICER | <input type="checkbox"/> | DIRECTOR |
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| NAME: KIMBERLY M BAND TITLE: ASST SECRETARY ADDRESS: 222 SOUTH RIVERSIDE PLAZA SUITE 2600 CITY/ST/ZIP/CO: CHICAGO, IL 60606 | <input checked="" type="checkbox"/> | OFFICER | <input type="checkbox"/> | DIRECTOR |
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| NAME: PORTIA GUERIN TITLE: SECRETARY ADDRESS: 222 SOUTH RIVERSIDE PLAZA SUITE 2600 CITY/ST/ZIP/CO: CHICAGO, IL 60606 | <input checked="" type="checkbox"/> | OFFICER | <input type="checkbox"/> | DIRECTOR |
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

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| /s/ PORTIA GUERIN | PORTIA GUERIN, SECRETARY | 12/27/2013 |
| SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT | PRINTED NAME AND CORPORATE TITLE | DATE |

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.