

SCC eFile  
(6/10)

2011 ANNUAL REPORT  
COMMONWEALTH OF VIRGINIA  
STATE CORPORATION COMMISSION

211528637

1.) CORPORATION NAME:

**USI Midwest, Inc.**

DUE DATE: **11/30/2011**

SCC ID NO: **F1648866**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

**AUTH IN VI**

**CT CORPORATION SYSTEM**

**4701 COX RD STE 301**

**GLEN ALLEN, VA 23060-6802**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	100,000
PREFER	25,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

**HENRICO COUNTY**

4.) STATE OR COUNTRY OF INCORPORATION:

**OH**

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 312 ELM ST 24TH FLR

CITY/ST/ZIP: CINCINNATI, OH 45202-2992

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: THOMAS CASSIDY  
TITLE: PRESIDENT  
ADDRESS: 312 ELM ST 24TH FLR  
CITY/ST/ZIP/CO: CINCINNATI, OH 45202-2992

OFFICER

DIRECTOR

NAME: ERNEST J NEWBORN II  
TITLE: SEC/DIRECTOR  
ADDRESS: 555 PLEASANTVILLE RD SUITE 160 SOUTH  
CITY/ST/ZIP/CO: BRIARCLIFF MANOR, NY 10510-

OFFICER

DIRECTOR

NAME: TOM CASSADY  
TITLE: TREASURER  
ADDRESS: 312 ELM ST 24TH FL  
CITY/ST/ZIP/CO: CINCINNATI, OH 45202-

OFFICER

DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ ERNEST J NEWBORN II  
SIGNATURE OF DIRECTOR/OFFICER  
LISTED IN THIS REPORT

ERNEST J NEWBORN II,  
SEC/DIRECTOR  
PRINTED NAME AND CORPORATE  
TITLE

11/29/2011

DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.