

<b>SCC eFile</b>	<b>2012 ANNUAL REPORT COMMONWEALTH OF VIRGINIA STATE CORPORATION COMMISSION</b>	212545531
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1.) CORPORATION NAME: <b>USI Midwest, Inc.</b>	DUE DATE: <b>11/30/2012</b>						
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>CT CORPORATION SYSTEM 4701 COX RD STE 301 GLEN ALLEN, VA 23060-6802</b>	SCC ID NO: <b>F1648866</b>						
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>HENRICO COUNTY</b>	5.) STOCK INFORMATION						
4.) STATE OR COUNTRY OF INCORPORATION: <b>OH</b>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th style="width:50%;">CLASS</th> <th style="width:50%;">AUTHORIZED</th> </tr> <tr> <td>COMMON</td> <td>100,000</td> </tr> <tr> <td>PREFER</td> <td>25,000</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	100,000	PREFER	25,000
CLASS	AUTHORIZED						
COMMON	100,000						
PREFER	25,000						

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 312 ELM ST 24TH FLR  
CITY/ST/ZIP: CINCINNATI, OH 45202-2992

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: THOMAS CASSIDY		
TITLE: PRESIDENT		
ADDRESS: 312 ELM ST 24TH FLR		
CITY/ST/ZIP/CO: CINCINNATI, OH 45202-2992		

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: ERNEST J NEWBORN II		
TITLE: SEC/DIRECTOR		
ADDRESS: 555 PLEASANTVILLE RD SUITE 160 SOUTH		
CITY/ST/ZIP/CO: BRIARCLIFF MANOR, NY 10510		

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TOM CASSADY		
TITLE: TREASURER		
ADDRESS: 312 ELM ST 24TH FL		
CITY/ST/ZIP/CO: CINCINNATI, OH 45202		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ ERNEST J NEWBORN II	ERNEST J NEWBORN II, SEC/DIRECTOR	11/28/2012
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.