

1.) CORPORATION NAME:

ConGlobal Industries, Inc.

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 COX RD STE 301

GLEN ALLEN, VA 23060-6802

DUE DATE: **5/31/2011**

SCC ID NO: **F1668179**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	1,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 2633 CAMINO RAMON
STE 450

CITY/ST/ZIP: SAN RAMON, CA 94583-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: MICHAEL S BALDWIN
TITLE: CEO/PRES
ADDRESS: 2633 CAMINO RAMON
STE 450
CITY/ST/ZIP/CO: SAN RAMON, CA 94583-

OFFICER

DIRECTOR

NAME: DAVID M LIEBMAN
TITLE: VP/CFO/SEC
ADDRESS: 2633 CAMINO RAMON
STE 450
CITY/ST/ZIP/CO: SAN RAMON, CA 94583-

OFFICER

DIRECTOR

NAME: SHEILA JESSUP- SCHWARZ
TITLE: CONTROLLER
ADDRESS: 2633 CAMINO RAMON
STE 450
CITY/ST/ZIP/CO: SAN RAMON, CA 94583-

OFFICER

DIRECTOR

NAME: RANDALL HALE
TITLE: CHAIRMAN
ADDRESS: 2633 CAMINO RAMON
STE 450
CITY/ST/ZIP/CO: SAN RAMON, CA 94583-

OFFICER

DIRECTOR

NAME: EQUUS TOTAL RETURN TITLE: DIRECTOR ADDRESS: 2633 CAMINO RAMON STE 450 CITY/ST/ZIP/CO: SAN RAMON, CA 94583-	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ SHEILA JESSUP- SCHWARZ</u> SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	<u>SHEILA JESSUP- SCHWARZ,</u> PRINTED NAME AND CORPORATE TITLE	<u>4/18/2011</u> DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.