

SCC eFile	2013 ANNUAL REPORT COMMONWEALTH OF VIRGINIA STATE CORPORATION COMMISSION	213537876
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1.) CORPORATION NAME: K2M, Inc.	DUE DATE: 8/31/2013						
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CORPORATION SERVICE COMPANY BANK OF AMERICA CTR 16TH FL 1111 E MAIN ST RICHMOND, VA	SCC ID NO: F1679341						
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: RICHMOND CITY	5.) STOCK INFORMATION						
4.) STATE OR COUNTRY OF INCORPORATION: DE	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th style="width:30%;">CLASS</th> <th>AUTHORIZED</th> </tr> <tr> <td>COMMON</td> <td style="text-align: right;">46,861,983</td> </tr> <tr> <td>PREFER</td> <td style="text-align: right;">9,113,334</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	46,861,983	PREFER	9,113,334
CLASS	AUTHORIZED						
COMMON	46,861,983						
PREFER	9,113,334						

6.) PRINCIPAL OFFICE ADDRESS:	
ADDRESS: 751 MILLER DR SE	
CITY/ST/ZIP: LEESBURG, VA 20175	

7.) DIRECTORS AND PRINCIPAL OFFICERS:	All directors and principal officers must be listed. An individual may be designated as both a director and an officer.
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NAME: ERIC D MAJOR	<input checked="" type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
TITLE: PRESIDENT				
ADDRESS: 751 MILLER DR SE				
CITY/ST/ZIP/CO: LEESBURG, VA 20175				

NAME: GREGORY COLE	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
TITLE: CFO				
ADDRESS: 751 MILLER SE				
CITY/ST/ZIP/CO: LEESBURG, VA 20175				

NAME: LUKE R MILLER	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
TITLE: SECRETARY				
ADDRESS: 751 MILLER DRIVE SE				
CITY/ST/ZIP/CO: LEESBURG, VA 20175				

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ LUKE R MILLER	LUKE R MILLER, SECRETARY	8/14/2013
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.