

1.) CORPORATION NAME:

Barclays Capital Real Estate Inc.

DUE DATE: **8/31/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CT CORPORATION SYSTEM
4701 COX RD STE 301
GLEN ALLEN, VA 23060-6802**

SCC ID NO: **F1681180**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	100

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 745 SEVENTH AVE

CITY/ST/ZIP: NEW YORK, NY 10019

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

<p>NAME: MICHAEL KEEGAN TITLE: PRESIDENT ADDRESS: 745 SEVENTH AVE CITY/ST/ZIP/CO: NEW YORK, NY 10019</p>	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
<p>NAME: MARY BYRNE TITLE: VICE PRESIDENT ADDRESS: 200 PARK AVE CITY/ST/ZIP/CO: NEW YORK, NY 10166</p>	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
<p>NAME: DOUG FREEDMAN TITLE: VICE PRESIDENT ADDRESS: 745 SEVENTH AVE CITY/ST/ZIP/CO: NEW YORK, NY 10019</p>	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
<p>NAME: ALYSSE MCLOUGHLIN TITLE: VICE PRESIDENT ADDRESS: 200 PARK AVE CITY/ST/ZIP/CO: NEW YORK, NY 10166</p>	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
<p>NAME: BARRY O'BRIEN TITLE: VICE PRESIDENT ADDRESS: 200 PARK AVE CITY/ST/ZIP/CO: NEW YORK, NY 10166</p>	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
<p>NAME: THERESA RILEY TITLE: VICE PRESIDENT ADDRESS: 200 PARK AVE CITY/ST/ZIP/CO: NEW YORK, NY 10166</p>	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR

NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	DAVID SAWYER VICE PRESIDENT 745 SEVENTH AVE NEW YORK, NY 10019	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	BONNIE TELLGMANN VICE PRESIDENT 200 PARK AVE NEW YORK, NY 10166	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	MARK WUEST VICE PRESIDENT 745 SEVENTH AVE NEW YORK, NY 10019	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	ALAN B KAPLAN SECRETARY 745 SEVENTH AVE NEW YORK, NY 10019	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	IAN STERLING ASST SECRETARY 745 SEVENTH AVE NEW YORK, NY 10019	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	MICHAEL MONTGOMERY TREASURER 1620 26TH ST SUITE 2000N SANTA MONICA, CA 90404	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	PHILIP JACOBS DIRECTOR 1301 SIXTH AVENUE NEW YORK, NY 10019	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	Robert Silverman PRESIDENT 745 Seventh Ave New York, NY 10019	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.			
/s/ BARRY O'BRIEN SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	BARRY O'BRIEN, VICE PRESIDENT PRINTED NAME AND CORPORATE TITLE	8/30/2012 DATE	
It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.			