

1.) CORPORATION NAME:

InfuScience, Inc.

DUE DATE: **2/29/2012**

SCC ID NO: **F1698226**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 COX RD STE 301

GLEN ALLEN, VA 23060-6802

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMA	528,502
COMB	141,651
PREFER	100,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 1225 TRI STATE PARKWAY SUITE 510

CITY/ST/ZIP: GURNEE, IL 60031-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: STEVE GERINGER
TITLE: CEO
ADDRESS: C/O INFUSCIENCE, INC.
1225 TRI-STATE PKWY, STE 510
CITY/ST/ZIP/CO: GURNEE, IL 60031-

OFFICER

DIRECTOR

NAME: STEPHEN PHENNEGER
TITLE: CFO
ADDRESS: C/O INFUSCIENCE, INC.
1225 TRI STATE PKWY STE 510
CITY/ST/ZIP/CO: GURNEE, IL 60031-

OFFICER

DIRECTOR

NAME: BARRY COSGROVE
TITLE: DIRECTOR
ADDRESS: C/O CRESSEY & CO.
155 N. WACKER DR, STE 4500
CITY/ST/ZIP/CO: CHICAGO, IL 60606-

OFFICER

DIRECTOR

NAME: BRYAN CRESSEY
TITLE: DIRECTOR
ADDRESS: C/O CRESSEY & CO.
155 N. WACKER DR, STE 4500
CITY/ST/ZIP/CO: CHICAGO, IL 60606-

OFFICER

DIRECTOR

NAME: DAVID SCHUPPAN
TITLE: DIRECTOR
ADDRESS: C/O CRESSEY & CO.
155 N. WACKER DR, STE 4500
CITY/ST/ZIP/CO: CHICAGO, IL 60606-

OFFICER

DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ STEPHEN PHENNEGER</u>	<u>STEPHEN PHENNEGER, CFO</u>	<u>2/28/2012</u>
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.