

1.) CORPORATION NAME:

RIMKUS CONSULTING GROUP, INC.

DUE DATE: **8/31/2011**

SCC ID NO: **F1719824**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 OCX RD STE 301

GLEN ALLEN, VA 23060

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	10,000,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

TX

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 8 GREENWAY PLAZA STE 500

CITY/ST/ZIP: HOUSTON, TX 77046-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: RALPH GRAHAM
TITLE: VICE PRESIDENT
ADDRESS: 8 GREENWAY PLAZA STE 500
CITY/ST/ZIP/CO: HOUSTON, TX 77046-

OFFICER

DIRECTOR

NAME: JERRY D JOHNSON
TITLE: CFO
ADDRESS: 8 GREENWAY PLAZA STE 500
CITY/ST/ZIP/CO: HOUSTON, TX 77046-

OFFICER

DIRECTOR

NAME: S FRANK CULBERSON
TITLE: CHAIRMAN
ADDRESS: 8 GREENWAY PLAZA STE 500
CITY/ST/ZIP/CO: HOUSTON, TX 77046-

OFFICER

DIRECTOR

NAME: CURTIS BROWN
TITLE: PRESIDENT
ADDRESS: 8 GREENWAY PLAZA
SUITE 500
CITY/ST/ZIP/CO: HOUSTON, TX 77046-

OFFICER

DIRECTOR

NAME: ROBERT KOCHER
TITLE: COO
ADDRESS: 7851 WOODLAND CENTER BLVD
CITY/ST/ZIP/CO: TAMPA, FL 33614-

OFFICER

DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ JERRY D JOHNSON	JERRY D JOHNSON, CFO	9/13/2011
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.