

1.) CORPORATION NAME: <b>Centerline Mortgage Capital Inc.</b>	DUE DATE: <b>12/31/2012</b>						
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>CT CORPORATION SYSTEM 4701 COX RD STE 301 GLEN ALLEN, VA 23060</b>	SCC ID NO: <b>F1731738</b>						
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>HENRICO COUNTY</b>	5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th style="width:50%;">CLASS</th> <th style="width:50%;">AUTHORIZED</th> </tr> <tr> <td>COMMON</td> <td>466,419</td> </tr> <tr> <td>COMA</td> <td>83,581</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	466,419	COMA	83,581
CLASS	AUTHORIZED						
COMMON	466,419						
COMA	83,581						
4.) STATE OR COUNTRY OF INCORPORATION: <b>DE</b>							

6.) PRINCIPAL OFFICE ADDRESS:  ADDRESS: 100 Church Street  CITY/ST/ZIP: New York, NY 10007	
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7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: Robert L. Levy TITLE: PRESIDENT ADDRESS: 100 Church Street, 15th Floor CITY/ST/ZIP/CO: New York, NY 10007	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: Katherine B. Schnur TITLE: SECRETARY ADDRESS: 100 Church Street CITY/ST/ZIP/CO: New York, NY 10007	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
NAME: David A. Miller TITLE: TREASURER ADDRESS: 100 Church Street, 15th Floor CITY/ST/ZIP/CO: New York, NY 10007	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
NAME: William T. Hyman TITLE: DIRECTOR ADDRESS: 100 Church Street, 15th Floor CITY/ST/ZIP/CO: New York, NY 10007	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ Robert L. Levy	Robert L. Levy, PRESIDENT	10/18/2012
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.