

1.) CORPORATION NAME:

RBC Real Estate Finance Inc.

DUE DATE: **5/31/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

CORPORATION SERVICE COMPANY

**Bank of America Center, 16th Floor
1111 East Main Street**

SCC ID NO: **F1753807**

RICHMOND, VA 23219

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	1,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

RICHMOND CITY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 10375 RICHMOND AVENUE
SUITE 1010

CITY/ST/ZIP: HOUSTON, TX 77042

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME:	JAMES W GOODCHILD	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	PRESIDENT		
ADDRESS:	10375 RICHMOND AVENUE		
	SUITE 1010		
CITY/ST/ZIP/CO:	HOUSTON, TX 77042		

NAME:	CHAD BOTKIN	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	VICE PRESIDENT		
ADDRESS:	10375 RICHMOND AVENUE		
	SUITE 1010		
CITY/ST/ZIP/CO:	HOUSTON, TX 77042		

NAME:	BRUCE CAMPBELL	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	200 BAY STREET, 8th FLOOR, SOUTH TOWER		
CITY/ST/ZIP/CO:	TORONTO, ON M5J 2J5, CA		

NAME:	BRIAN COLLYER	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	10375 RICHMOND AVENUE		
	SUITE 1010		
CITY/ST/ZIP/CO:	HOUSTON, TX 77042		

NAME:	JAMES L. TEAM, JR.	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	10375 RICHMOND AVENUE		
	SUITE 1010		
CITY/ST/ZIP/CO:	HOUSTON, TX 77042		

NAME: JUDITH TOMPKINS TITLE: SECRETARY ADDRESS: 200 VESEY STREET 5th FLOOR CITY/ST/ZIP/CO: NEW YORK, NY 10281	<input checked="" type="checkbox"/> OFFICER <input type="checkbox"/> DIRECTOR	
NAME: JEFF HORTON TITLE: TREASURER ADDRESS: 10375 RICHMOND AVENUE SUITE 110 CITY/ST/ZIP/CO: HOUSTON, TX 77042	<input checked="" type="checkbox"/> OFFICER <input type="checkbox"/> DIRECTOR	
NAME: ROBYN DAVIS TITLE: VICE PRESIDENT ADDRESS: 10375 RICHMOND AVENUE SUITE 1010 CITY/ST/ZIP/CO: HOUSTON, TX 77042	<input checked="" type="checkbox"/> OFFICER <input type="checkbox"/> DIRECTOR	
NAME: SCOTT ERNEST TITLE: VICE PRESIDENT ADDRESS: 6000 FAIRVIEW ROAD SUITE 1200 CITY/ST/ZIP/CO: CHARLOTTE, NC 28210	<input checked="" type="checkbox"/> OFFICER <input type="checkbox"/> DIRECTOR	
NAME: EMILY FRAKER TITLE: VICE PRESIDENT ADDRESS: 10375 RICHMOND AVENUE SUITE 1010 CITY/ST/ZIP/CO: HOUSTON, TX 77042	<input checked="" type="checkbox"/> OFFICER <input type="checkbox"/> DIRECTOR	
NAME: JOE HARDY TITLE: VICE PRESIDENT ADDRESS: 10375 RICHMOND AVENUE SUITE 1010 CITY/ST/ZIP/CO: HOUSTON, TX 77042	<input checked="" type="checkbox"/> OFFICER <input type="checkbox"/> DIRECTOR	
NAME: MATT KORTING TITLE: VICE PRESIDENT ADDRESS: 3475 PIEDMONT ROAD SUITE 550 CITY/ST/ZIP/CO: ATLANTA, GA 30305	<input checked="" type="checkbox"/> OFFICER <input type="checkbox"/> DIRECTOR	
NAME: DANIEL B. REID TITLE: VICE PRESIDENT ADDRESS: 3475 PIEDMONT ROAD SUITE 550 CITY/ST/ZIP/CO: ATLANTA, GA 30305	<input checked="" type="checkbox"/> OFFICER <input type="checkbox"/> DIRECTOR	
I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.		
/s/ JUDITH TOMPKINS	JUDITH TOMPKINS, SECRETARY	5/17/2012
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE
It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.		