

1.) CORPORATION NAME:

IronKey, Inc.

DUE DATE: **2/28/2011**

SCC ID NO: **F1781196**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

NATIONAL REGISTERED AGENTS INC

4001 North Ninth Street, Suite 227

ARLINGTON, VA 22203

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	55,500,000
PREFA	2,000,000
PREF1	3,022,221

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

ARLINGTON COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 3500 SOUTH DUPONT HWY

CITY/ST/ZIP: DOVER, DE 19901-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: JILL E FISHBEIN
TITLE: SECRETARY
ADDRESS: 120 CONSTITUTION AVE
CITY/ST/ZIP/CO: MENLO PARK, CA 94025-

OFFICER

DIRECTOR

NAME: DAVID CONTE
TITLE: CFO
ADDRESS: 600 WEST CALIFORNIA AVENUE
CITY/ST/ZIP/CO: SUNNYVALE, CA 94086-

OFFICER

DIRECTOR

NAME: WILLIAM HARRIS
TITLE: DIRECTOR
ADDRESS: 600 WEST CALIFORNIA AVENUE
CITY/ST/ZIP/CO: SUNNYVALE, CA 94086-

OFFICER

DIRECTOR

NAME: ART WONG
TITLE: CEO
ADDRESS: 600 WEST CALIFORNIA AVENUE
CITY/ST/ZIP/CO: SUNNYVALE, CA 94086-

OFFICER

DIRECTOR

NAME: MATTHEW COWAN
TITLE: DIRECTOR
ADDRESS: 600 WEST CALIFORNIA AVENUE
CITY/ST/ZIP/CO: SUNNYVALE, CA 94086-

OFFICER

DIRECTOR

OFFICER DIRECTOR

NAME: JON FEIBER
TITLE: DIRECTOR
ADDRESS: 600 WEST CALIFORNIA AVENUE
CITY/ST/ZIP/CO: SUNNYVALE, CA 94086-

OFFICER DIRECTOR

NAME: JAMES FEUILLE
TITLE: DIRECTOR
ADDRESS: 600 WEST CALIFORNIA AVENUE
CITY/ST/ZIP/CO: SUNNYVALE, CA 94086-

OFFICER DIRECTOR

NAME: PETE SINCLAIR
TITLE: DIRECTOR
ADDRESS: 600 WEST CALIFORNIA AVENUE
CITY/ST/ZIP/CO: SUNNYVALE, CA 94086-

OFFICER DIRECTOR

NAME: AMIT YORAN
TITLE: DIRECTOR
ADDRESS: 600 WEST CALIFORNIA AVENUE
CITY/ST/ZIP/CO: SUNNYVALE, CA 94086-

OFFICER DIRECTOR

NAME: DAVID JEVANS
TITLE: CHAIRMAN
ADDRESS: 600 WEST CALIFORNIA AVENUE
CITY/ST/ZIP/CO: SUNNYVALE, CA 94086-

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ JILL E FISHBEIN</u>	<u>JILL E FISHBEIN, SECRETARY</u>	<u>2/1/2011</u>
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.