

1.) CORPORATION NAME:

**Reverse Mortgage Solutions, Inc.**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

**AUTH IN VI  
REGISTERED AGENT SOLUTIONS, INC.  
7288 HANOVER GREEN DR  
MECHANICSVILLE, VA 23111**

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

**HANOVER COUNTY**

4.) STATE OR COUNTRY OF INCORPORATION:

**DE**

DUE DATE: **3/31/2011**

SCC ID NO: **F1785296**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMV	20,500,000
COMNV	2,500,000
PREFA	9,615,385

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 2727 SPRINGCREEK DRIVE

CITY/ST/ZIP: SPRING, TX 77373-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: ROBERT D YEARY  
TITLE: TREASURER  
ADDRESS: 5004 LEDGESTONE DRIVE  
CITY/ST/ZIP/CO: FORT WORTH, TX 76132-

OFFICER

DIRECTOR

NAME: H MARC HELM  
TITLE: SECRETARY  
ADDRESS: 5207 WESTERHAM PLACE  
CITY/ST/ZIP/CO: HOUSTON, TX 77069-

OFFICER

DIRECTOR

NAME: TOMMY MOORE JR  
TITLE: DIRECTOR  
ADDRESS: 675 BERING DR #710  
CITY/ST/ZIP/CO: HOUSTON, TX 77057-

OFFICER

DIRECTOR

NAME: KEVIN GHERARDI  
TITLE: VICE PRESIDENT  
ADDRESS: 502 PHEASANT LANE S  
CITY/ST/ZIP/CO: JUPITER, FL 33458-

OFFICER

DIRECTOR

NAME: MICHAEL CLENDENNEN  
TITLE: VICE PRESIDENT  
ADDRESS: 7022 MISTY MORNING TR  
CITY/ST/ZIP/CO: RICHMOND, TX 77407-

OFFICER

DIRECTOR

NAME: H MARC HELM TITLE: PRESIDENT ADDRESS: 5207 WESTERHAM PLACE CITY/ST/ZIP/CO: HOUSTON, TX 77069-	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
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NAME: MICHAEL SEKITS TITLE: DIRECTOR ADDRESS: 2301 ROSECRANS AVE #4190 CITY/ST/ZIP/CO: EL SEGUNDO, CA 90245-	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ MICHAEL CLENDENNEN</u> SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	MICHAEL CLENDENNEN, VICE <u>PRESIDENT</u> PRINTED NAME AND CORPORATE TITLE	<u>2/28/2011</u> DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.