

1.) CORPORATION NAME:

Merz Aesthetics, Inc.

DUE DATE: **4/30/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CT CORPORATION SYSTEM
4701 COX RD STE 301
GLEN ALLEN, VA 23060**

SCC ID NO: **F1785759**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	100

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 1875 SOUTH GRANT ST, STE 200

CITY/ST/ZIP: SAN MATEO, CA 94402

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	DENNIS CONDON	
TITLE:	PRESIDENT	
ADDRESS:	1875 S GRANT ST STE 200	
CITY/ST/ZIP/CO:	SAN MATEO, CA 94402	

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME:	ADAM GRIDLEY	
TITLE:	VICE PRESIDENT	
ADDRESS:	1875 S GRANT ST STE 200	
CITY/ST/ZIP/CO:	SAN MATEO, CA 94402	

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME:	FREDDIE PARK	
TITLE:	SECRETARY	
ADDRESS:	1875 S GRANT ST STE 200	
CITY/ST/ZIP/CO:	SAN MATEO, CA 94402	

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME:	JEFFREY HAIGH	
TITLE:	TREASURER	
ADDRESS:	4133 COURTNEY RD STE 10	
CITY/ST/ZIP/CO:	FRANKSVILLE, WI 53126	

	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	NORMAN SELBY	
TITLE:	CHAIRMAN	
ADDRESS:	1875 S GRANT ST STE 200	
CITY/ST/ZIP/CO:	SAN MATEO, CA 94402	

	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	MATTHIAS VOGT	
TITLE:	DIRECTOR	
ADDRESS:	1875 S GRANT ST STE 200	
CITY/ST/ZIP/CO:	SAN MATEO, CA 94402	

NAME:	MARTIN ZUGEL	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	1875 S GRANT ST STE 200		
CITY/ST/ZIP/CO:	SAN MATEO, CA 94402		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ JEFFREY HAIGH	JEFFREY HAIGH, TREASURER	4/26/2012
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.