

1.) CORPORATION NAME: SM&A, Inc. (USED IN VA BY: SM&A)	DUE DATE: 9/30/2012				
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: NATIONAL REGISTERED AGENTS INC 4001 N 9TH ST STE 227 ARLINGTON, VA 22203	SCC ID NO: F1874025				
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: ARLINGTON COUNTY	5.) STOCK INFORMATION <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">CLASS</td> <td style="width: 50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>100</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	100
CLASS	AUTHORIZED				
COMMON	100				
4.) STATE OR COUNTRY OF INCORPORATION: DE					

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 18400 VON KARMAN AVENUE

CITY/ST/ZIP: IRVINE, CA 92612

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: KEVIN L REINERS TITLE: PRES, CEO ADDRESS: 18400 VON KARMAN AVENUE SUITE 500 CITY/ST/ZIP/CO: IRVINE, CA 92612		

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: ROBERT S AIKMAN TITLE: VP/TREAS/SECY ADDRESS: 18400 VON KARMAN AVENUE SUITE 500 CITY/ST/ZIP/CO: IRVINE, CA 92612		

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: JANA F KIENA TITLE: CORP CONTROLLER ADDRESS: 18400 VON KARMAN AVENUE SUITE 500 CITY/ST/ZIP/CO: IRVINE, CA 92612		

	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: CATHY L MCCARTHY TITLE: DIRECTOR ADDRESS: 18400 VON KARMAN AVENUE SUITE 500 CITY/ST/ZIP/CO: IRVINE, CA 92612		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ JANA F KIENA	JANA F KIENA, CORP CONTROLLER	9/7/2012
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.