

1.) CORPORATION NAME: <b>ACell, Inc.</b>	DUE DATE: <b>2/28/2013</b>						
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>CT CORPORATION SYSTEM 4701 COX RD STE 301 GLEN ALLEN, VA 23060-6802</b>	SCC ID NO: <b>F1887498</b>						
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>HENRICO COUNTY</b>	5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th style="width:30%;">CLASS</th> <th>AUTHORIZED</th> </tr> <tr> <td>COMMON</td> <td style="text-align: right;">65,000,000</td> </tr> <tr> <td>PREFER</td> <td style="text-align: right;">44,000,000</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	65,000,000	PREFER	44,000,000
CLASS	AUTHORIZED						
COMMON	65,000,000						
PREFER	44,000,000						
4.) STATE OR COUNTRY OF INCORPORATION: <b>DE</b>							

6.) PRINCIPAL OFFICE ADDRESS:  
  
ADDRESS: 6640 ELI WHITNEY DR STE 200  
CITY/ST/ZIP: COLUMBIA, MD 21046

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: RODNEY BOSLEY		
TITLE: PRES/DIR		
ADDRESS: 6640 ELI WHITNEY DR STE 200		
CITY/ST/ZIP/CO: COLUMBIA, MD 21046		

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: MILES GRODY		
TITLE: SEC/DIR		
ADDRESS: 6640 ELI WHITNEY DR STE 200		
CITY/ST/ZIP/CO: COLUMBIA, MD 21046		

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: EDWARD O'BRIEN		
TITLE: TREAS/CFO/DIR		
ADDRESS: 6640 ELI WHITNEY DR STE 200		
CITY/ST/ZIP/CO: COLUMBIA, MD 21046		

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: JAMES R DEFRANCESCO		
TITLE: CEO/DIR		
ADDRESS: 6640 ELI WHITNEY DR STE 200		
CITY/ST/ZIP/CO: COLUMBIA, MD 21046		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ JAMES R DEFRANCESCO	JAMES R DEFRANCESCO,	2/25/2013
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	CEO/DIR PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.