

1.) CORPORATION NAME: ACell, Inc.	DUE DATE: 2/28/2014						
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX ROAD, SUITE 285 GLEN ALLEN, VA	SCC ID NO: F1887498						
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY	5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:50%;">CLASS</th> <th style="width:50%;">AUTHORIZED</th> </tr> </thead> <tbody> <tr> <td>COMMON</td> <td style="text-align: right;">65,000,000</td> </tr> <tr> <td>PREFER</td> <td style="text-align: right;">44,000,000</td> </tr> </tbody> </table>	CLASS	AUTHORIZED	COMMON	65,000,000	PREFER	44,000,000
CLASS	AUTHORIZED						
COMMON	65,000,000						
PREFER	44,000,000						
4.) STATE OR COUNTRY OF INCORPORATION: DE							

6.) PRINCIPAL OFFICE ADDRESS: ADDRESS: 6640 ELI WHITNEY DR STE 200 CITY/ST/ZIP: COLUMBIA, MD 21046	
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7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: RODNEY BOSLEY TITLE: PRES/DIR ADDRESS: 6640 ELI WHITNEY DR STE 200 CITY/ST/ZIP/CO: COLUMBIA, MD 21046	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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NAME: MILES GRODY TITLE: SEC/DIR ADDRESS: 6640 ELI WHITNEY DR STE 200 CITY/ST/ZIP/CO: COLUMBIA, MD 21046	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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NAME: EDWARD O'BRIEN TITLE: TREAS/CFO/DIR ADDRESS: 6640 ELI WHITNEY DR STE 200 CITY/ST/ZIP/CO: COLUMBIA, MD 21046	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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NAME: JAMES R DEFRANCESCO TITLE: CEO/DIR ADDRESS: 6640 ELI WHITNEY DR STE 200 CITY/ST/ZIP/CO: COLUMBIA, MD 21046	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ JAMES R DEFRANCESCO SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	JAMES R DEFRANCESCO, CEO/DIR PRINTED NAME AND CORPORATE TITLE	2/21/2014 DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.